

calculating market values for a range of possible investments using the portion of the value of the asset;

presenting the investor with a range of market values for the range of possible investments, including at least some investments in which:

the amounts invested are less than or equal to the portion of the value of the asset;

the value of the investment is less than or equal to the value of the asset;

the term of the investment is substantially equal to the preferred term; or

the value and term of the investment are substantially matched to the value of the asset and the preferred term respectively; and

receiving from the investor an indication of a selected investment.